WAGNER COLLEGE

Office of Financial Aid
One Campus Road * Staten Island, NY * 10301
Student/Spouse Asset Verification Worksheet

Please complete the sections below about yourself and your spouse, if married, which were specified in the notification from our Office. If you and/or your spouse do not report any assets please use the Section V to explain why. Note that if you are not sole owner(s), you need only report the net worth of the share that owned by you and/or your spouse. ***The information you are providing is as of your original FAFSA filing date. Additional instructions/clarification on these items may be found in the FAFSA instructions.***

Student Name _____ Student ID # _____

I. Cash, Savings, and Checking

Please list the total amount of cash, savings, checking as of your original FAFSA filing date.

Student/Spouse $_____

II. Annual Child Support

Total amount of child support received by student and/or spouse on FAFSA for all children in the last calendar year.

Student/Spouse $_____

III. Investments (Not including real estate or non-educational IRA's)

List the total market value of investments as of the FAFSA filing date. Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, commodities, etc.

Student/Spouse $_____

IV. Real Estate

A. Is your permanent home a multi-family dwelling? ☐YES ☐NO (If no, skip to Section III B)

If yes, how many units make up the home? _____

How many units does your family occupy? _____

List the Fair Market Value (value if sold) of your home as of the original FAFSA filing date. **Do not** use the assessed, insured or tax value. In addition, please provide the current Mortgage owed on your home.

Fair Market Value (selling price, if sold): $_____

Debt Owed on this Real Estate: $_____

B. In addition to your primary residence, your Federal Income Tax Return reflects income or loss from other real estate. Please provide the following information based on this property. If you have more than three rental/investment properties, please attach a separate sheet.

Rental Property # 1
Fair Market Value (selling price, if sold): $_____ Debt Owed: $_____
Rental Property # 2
Fair Market Value (selling price, if sold): $_____ Debt Owed: $_____
Rental Property # 3
Fair Market Value (selling price, if sold): $_____ Debt Owed: $_____

***Provide additional rental properties on a separate sheet of paper.**

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V. Farm

A. Do you or your spouse own and operate a farm? ☐YES ☐NO (If no, skip to Section V)

B. Is it the principal place of residence for you, your spouse and dependents? ☐YES ☐NO

C. Do you materially participate in the operation of the farm? ☐YES ☐NO

D. Fair Market Value of your farm: $ _____

Debt Owed on farm: $ _____

VI. YOU MUST COMPLETE THIS SECTION IF YOU REPORTED - 0 – in the fields requested by the Office of Financial Aid. Explain why there were no assets reported.

_____

_____

_____

_____

CERTIFICATION AND SIGNATURES

I certify that all of the information provided on this form is correct to the best of my knowledge. I understand that if I purposely give false or misleading information on this form, I am liable for cancellation or repayment of all or part of my financial aid.

Student Signature: _____ Date: _____

Spouse Signature (If Applicable): _____ Date: _____

For Office Use Only:

Total Cash, Savings, Checking: _____ Investments Section II: _____

Rental Property: MV – AO = Net Worth

Net Worth Property #1: _____ Net Worth Property # 2:_____

Net Worth Property #3:_____ Net Worth Property #4:_____

Total Investments: _____

Farm: Owned & Operated □YES □NO

Farm MV – AO = Net Worth Net Worth Farm:_____

Notes:

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